PRICING SCHEDULE

An Estate Plan is an investment that will benefit you and your loved ones for years to come. At Shaila Buckley Law, we prepare customized plans that address your unique needs and situation, both personal and financial. Our flat fees are based on the complexity involved in drafting your customized plan.

FLAT FEE PRICING - REVOCABLE TRUST PLANS

Our flat fee Revocable Trust plans include the following documents: (1) Revocable Trust; (2) Certification of Trust; (3) Pour Over Will; (4) Power(s) of Attorney for Finance; (5) Power(s) of Attorney for Health; (6) HIPAA Authorization; (7) Final Disposition Instructions; (8) Transfer of Personal Residence into Trust; and (9) customized To Do List for Trust Funding.

Simple Revocable Living Trust Plan	This is for clients who want to avoid probate but do not need estate tax planning.	$5,200 - $6,200
Revocable Living Trust with Asset Preservation on First Death	This is for married couples who want to preserve the assets and protect the beneficiaries of the first spouse to die. This plan involves the creation of an irrevocable trust on the death of the first spouse and is a good option for blended families.	$7,200
Revocable Living Trust with Estate Tax Planning	This is for married couples who need estate tax planning.	$7,200
High Net Worth Estate Planning	For individuals with more than $10,000,000 in assets and married couples with more than $16,000,000 in assets who need estate tax planning.	$8,200+

FLAT FEE PRICING - WILL PLANS

We specialize in preparing Revocable Trusts and find they are the best choice for most of our clients. If you prefer a Will, our flat fee Will plans include the following: (1) Will(s); (2) Guardian nomination (if applicable); (3) Power(s) of Attorney for Finance; (5) Power(s) of Attorney for Health; (4) End-of-Life Care Wishes; (5) HIPAA Authorization; (6) Final Disposition Instructions; (7) Instructions for Disposition of Personal Property; and (8) Asset Inventory.

Simple Will Plan	This is for clients with simple distribution provisions,	$3,200
Complex Will Plan	This is for clients who need more complex planning.	$4,200

FLAT FEE PRICING – STAND-ALONE TRUSTS

Some clients want to include additional stand-alone Trusts as part of their larger estate plan. The flat fee for the stand-alone Trusts are *in addition to* the flat fees listed above. Please contact our office for pricing information if you are interested in having us prepare a stand-alone Trust that is not part of preparing your larger estate plan.

Inheritance Trusts for Loved Ones	These Trusts are for clients who want to leave their beneficiaries' inheritances to them in separate trusts to protect the inheritance from creditors, bankruptcy, and divorce, and, if applicable, shield the inheritance from additional estate taxes when that beneficiary dies. This flat fee includes the preparation of up to four standard Inheritance Trusts for children or loved ones.	$1,000
Irrevocable Gift Trusts	These Trusts are for clients who want to make gifts during their lifetime to beneficiaries in separate trusts to protect the gift from creditors, bankruptcy, and divorce and/or for estate tax planning. This is a good option for clients who want to make sizeable lifetime gifts to their grandchildren.	$2,000 - $3,000
Vacation Home/ Family Cabin Trust	This Trust is for clients who have a vacation home, such as a cabin in McCall, that they want to pass to multiple beneficiaries for shared use.	$2,000
Separate Property Trust	This Trust is for married clients who receive an inheritance or gift and want to hold those assets in a separate trust to ensure the assets retain their separate property status in the event of a divorce, and pass to their children or other chosen beneficiaries when they die.	$2,000
IRA Beneficiary Trust	This Trust is for blended families in which a sizable portion of one or both spouse's assets are in tax-deferred retirement accounts. Placing these assets into an IRA Beneficiary Trust ensures that these assets are available for the Surviving Spouse during their lifetime, but on the death of the Surviving Spouse, the retirement benefits pass to the beneficiaries of the First Spouse.	$2,000

ADDITIONAL SERVICES

Additional Meetings: Our flat fee plans include two meetings, the Initial Consultation and the Signing Meeting. From time to time, some clients with more complex estates request an additional meeting. We charge $420 for each additional meeting.

Transfer of Additional Idaho Real Estate into Trust: Our flat fee includes the transfer of a personal residence and one additional piece of Idaho real estate into your Trust. For clients with more than two pieces of real property in Idaho, we charge $200 per additional transfer. Clients who own real property in states outside of Idaho need to hire an out-of-state attorney to transfer these properties into your Trust.

Simple Amendments to Estate Plan for Existing Clients: We encourage our clients to review their estate plans every few years to make sure it reflects their current wishes and that it addresses any significant life changes that may occur. For simple amendments to existing estate plans, we charge by the hour. Our current hourly rate is $420/hr.